### Unbundled Legal Services and the Court



#### Depending on the agreement, attorney may:

- Give legal advice;
- Draft filings;
- Review documents and organize discovery materials;
- Conduct legal research;
- Negotiate with opposing parties or attorney;
- Engage in alternative dispute resolution;
- Coach on strategy;
- Prepare client for court appearance;
- Prepare exhibits;
- Appear in court.

## Forms

- Limited Scope Agreement between attorney and client
- Limited Entry of Appearance
- Notice of Termination of Appearance

## **Courts should:**

- issue rules authorizing unbundled legal services
- explicitly support the delivery of unbundled legal services
- develop forms to facilitate and legitimize the practice
- sponsor CLEs
- encourage the bar association to create a bar section of unbundled attorneys
  - collaborate on CLEs and training
  - create a directory list of unbundled attorneys so courts can refer to it

- self-help center staff refer to the list
- post the list on the court's website with info about unbundled legal services
- develop court programs that use unbundled attorneys
- involve bar ethics counsel to train unbundled attorneys for court programs and offer ethics CLE credit
- talk to attorneys about opportunities for business





# **Benefits for the court**

- Receive higher quality filings
- Increased ability of judges to make decisions on the merits based
- Reduces continuances due to improper service, form or other technical failures
- Focuses the attorney's involvement on the more challenging parts of the case, where such assistance is most helpful to the court
- Reduces staff time to answer litigants' questions or explain process
- Reduces need to issue deficiency notices for correction
- Enhances credibility of the legal system if parties have positive and smoother experience