

UNIVERSITY OF MIAMI
SCHOOL of LAW



Health and Elder Law Clinic
1311 Miller Drive, Suite F-303
Coral Gables, FL 33146

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HEALTH & ELDER LAW CLINIC 2011-2012 HANDBOOK



EDUCATING
TOMORROW'S
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INSTITUTE *for the* ADVANCEMENT
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HEALTH AND ELDER LAW CLINIC
STUDENT HANDBOOK

TABLE OF CONTENTS

1. Introduction and Goals.....	2
2. General Guidelines.....	3
3. Course Requirements.....	4
4. Learning Goals.....	5
5. File Management.....	6
6. Office Procedures.....	7

Appendix

A. Administrative

- Intake Form
- Contact Questionnaire
- Authorization for Release of Confidential Medical Information
- Authorization for Release of Records
- Public Benefits Intake Supplement
- Miami Dade County Public Schools Permission for Release of Records and/or Information from Records
- JMH Authorization for Release of Confidential Medical Records
- Immigration Intake Supplement (English and Spanish)
- Permanency Planning Intake Supplement (English and Spanish)
- Fax Cover Sheet
- Closing Memo
- Open Memo
- Decline Memo
- Translators Certification

B. Clinic Flyers

- Referral for Other Legal Representation
- Medicaid
- SSI/SSDI
- Treatment and Counseling
- Shelters
- Temporary Cash Assistance (TCA)
- Public Housing
- WIC
- Food Stamps
- Immigration



HEALTH AND ELDER LAW CLINIC
STUDENT HANDBOOK

I. Introduction and Goals

Welcome to the University of Miami School of Law's Health and Elder Law Clinic. This Handbook is a guide to the Clinic's procedures and requirements. Please read this manual carefully and refer to it as needed during your time at the Clinic. If you have any questions or concerns that are not addressed here, speak with a staff member.

About the Clinic

The Health and Elder Law Clinic assists low-income clients who are referred through the clinic's partnerships with health care and community service providers. Students represent clients in federal and state administrative hearings and in a variety of courts on health-related legal matters. They also prepare wills, durable power of attorney documents, and guardianship documents. In addition, students engage in policy and impact litigation work on a variety of topics related to health care including HIV, confidentiality issues and immigrant eligibility rules. In addition to legal services, the Health and Elder Law Clinic coordinates community outreach initiatives, conducting "Know Your Rights" presentations to client groups on a variety of topics. The clinic also teaches health care professionals and social workers how to make a difference in a client's legal case.

Students in the Clinic have direct responsibility for the client's cases, under the supervision of Clinic Director Professor JoNel Newman, Clinic Director, Melissa Swain, and Clinical Teaching Fellow and Supervising Attorney, Suzanne Villano. Students conduct Social Security disability hearings, DCF Fair Hearings, Housing Agency Fair Hearings, and represent clients in Immigration proceedings when there is a health related legal issue.

The Health and Elder Law Clinic is an integrated teaching, research and community service program and partners with the University's School of Nursing and Health Studies, the Leonard M. Miller School of Medicine, and other social services and health care providers including the Department of Veteran Affairs, the Alliance for Aging, the Dade Family Counseling Center, the South Florida AIDS Network and the Jefferson Reaves, Sr. Health Center.

Goals

The Clinic's primary goals are to:

- Train students in fundamental lawyering skills, with an emphasis on learning from experience.
- Instill in students high standards of ethics and professional responsibility.
- Provide high quality, professional and zealous representation to our clients.
- Foster students' ability to engage in self-reflection and introspective professional development.
- Enhance students' understanding of how legal doctrine and institutions operate in individual cases.
- Encourage students to take on work that assists underserved and impoverished clients, whether through pro bono work or a public interest career, and to generally emphasize the value of public service.

II. General Guidelines

Professional Responsibility

As a student lawyer, you are bound by the Florida Bar Rules of Professional Conduct. The Clinic also complies with the ABA Model Rules of Professional Conduct. Make sure you are familiar with the Bar rules and ABA Model Rules. If you are unsure about any aspect of the rules or standards, please speak with your supervisor.

Confidentiality

One of the most important obligations to a client is confidentiality. It is important to treat all information associated with a client with respect and utmost professionalism and care. Here are some guidelines to follow:

- Remember to assure clients and potential clients that most of your conversations and written materials related to their case are confidential, but to caution the client that he or she can waive confidentiality by speaking to a third party about your conversations.
- Do not refer to a client by name, give identifying information, or discuss the details of a case in front of other clients or anywhere outside of the office.
- Handle case files carefully. When possible, keep documents in folders and file cabinets to protect confidential information. If you need to remove a file from the Clinic workspace be sure you have asked your supervisor before doing so. Please do not leave files unattended in the clinic workspace.
- All information obtained from and about the client in the course of representation IS CONFIDENTIAL and CANNOT be shared with others, including friends and family. You MAY share client information with fellow clinic workers and some other professionals in the course of representation.

Unauthorized Practice of Law

Always advise clients and others that you are a law student. You must never identify yourself as an attorney or give the impression that you are an attorney. If someone mistakes you for an attorney, you must clarify that you are a student.

Students Certified Under Florida Bar Rule 11-1.2 and 11-1.3

In order to make an appearance in court or at certain administrative proceeding, you must be certified under the Florida Bar Rules Governing the Student Practice Program. Certification under these rules is available to certain Clinic students who have 48 credits and have received their Bar Clearance. Please talk to Vanessa Alpizar if you are interested in applying to become a CLI.

III. Course Requirements

Classroom

Class for the Health and Elder Law Clinic meets twice a week. Please complete the assigned readings and assignments *before* class. This course requires regular and prompt student class attendance, preparation, and participation as well as significant clinical obligations. Poor student class attendance and punctuality, inadequate class preparation and participation or *any failure to meet clinical obligations* may result in withdrawal from the course, a lowered grade, and/or a failing grade. Note that more than three (3) absences may result in a lowered grade. More than four (4) absences may result in withdrawal.

Clinical Work Time Commitment

You should expect to devote on average 10-12 hours per week to Clinic work in addition to class attendance and assignments. Depending on what is going on in your cases, this may vary from week to week. If you have time conflicts or are consistently working longer hours, please consult with your supervisor. **You MUST input your time in AMICUS weekly.**

Intake and Client Meetings Off Campus

The Clinic's main intake sites include the VA Hospital, South Florida Aids Network (SFAN) at the Ambulatory Care Center at Jackson Memorial Hospital (JMH), and the Batchelor Children's Research Institute and Adolescent Clinic at the Mailman Center for Childhood Development of the University of Miami Miller School of Medicine.

Follow-Up Client Meetings

Students are responsible for scheduling follow-up meetings with clients. In the event that you need to meet with a client off-site or off campus, please go in a pair. Follow-ups can be held in the Clinic Meeting Rooms (be sure to follow the office procedure to reserve the room), and at intake sites. Follow-ups may not be scheduled during your intake/office hours. If you need to schedule a follow-up meeting at an intake location and want to reserve a room please speak to the clinic paralegal in advance.

Supervision Meetings

You will be assigned to one of the attorneys on staff for case supervision. You are required to schedule and attend a weekly team supervision meeting in order to discuss work on cases and to receive feedback on performance. Bring a copy of your case list and progress to each weekly meeting.

Written Work Product

Every student will be required to complete several written assignments both for class and for your individual cases on an as-needed basis. These include: case status plans, self-evaluations, business letters, legal briefs, and memoranda. Each student is expected to produce at least one substantial written work product (memo, motion etc.).

IV. LEARNING GOALS

Grading

There is no final examination. Class participation and completion of class assignments will comprise 30% of the course grade. 70% of the course grade will be based on the learning goals. You will be evaluated based on the learning goals below, which represent the multi-faceted dimensions of being an effective lawyer.

1. **Conduct an empathetic client-centered interview that accurately identifies client goals and needs.**
2. **Be able to marshal correct and necessary facts for effective representation.**
3. **Create and maintain well-documented client files both paper and electronic.**
4. **Develop a case theory AND a case plan for all your cases.**
5. **Conduct a hearing, if necessary.**
 - Able to exhibit diligence and punctuality.
 - Deviate from plan; think on feet.
6. **Communicate and advocate effectively in writing and orally.**
7. **Conduct thorough and accurate legal research.**
8. **Become a reflective practitioner.**
9. **Become an effective problem-solver.**
10. **Work as part of a team.**
11. **Organize, manage and triage your case load.**
12. **Conduct yourself in a professional manner with integrity and honesty at all times.**
13. **Treat clients, lawyers, judges and staff with respect.**
14. **Demonstrate sensitivity to race and cultural diversity issues.**
15. **Recognize and resolve ethical issues.**
16. **Exhibit diligence and punctuality.**

V. File Management

Maintaining Case Files

Proper file maintenance is integral to professional lawyering. It is critical that your AMICUS and paper files are always up to date and include a clear record of what is happening in the case. The client files must include copies of documents received from outside sources and FINAL copies of documents that we prepare (letters, motions, research memos etc.).

Please keep in mind the following guidelines:

- Paper client file should be in chronological order and divided by subject matter.
- All documents prepared in your word folders should be linked to AMICUS.
- If client has multiple AMICUS cases make sure notes for each case go in separate AMICUS file.
- You are responsible for organizing and maintaining your electronic client files and documents in AMICUS and WORD.
- ALL phone conversations, messages, outgoing and incoming mail, client meetings, time spent working on case files MUST be in AMICUS. Please be as specific as possible when recording your time in AMICUS.
- All client contact info such as mailing address, telephone numbers, file contacts etc. must be updated.
- ALL outgoing correspondence and attachments and these documents MUST be filed in the client's case file. Make sure when you send a letter out with attachments that the attachments are actually in the package and that a copy is placed in the client's file.

1) The following documents should be completed for each file:

- Client Intake Form
- Authorization for Release of Confidential Medical Information
- Authorization for Release of Records
- Contact Questionnaire
- JMH Authorization for Release of Confidential Medical Records

If you are given a file without one of these documents, please prepare and update the file.

2) **If you receive or are notified about any notice addressed to the client with a date or deadline, you must notify your supervisor immediately.**

How to Open a New Case:

- 1) Fill out an "Open Memo" and get attorney's approval and signature.
- 2) Take Open Memo, Case Plan and Intake File to the paralegal.
- 3) The Paralegal will create a permanent file and notify you once the case is open in Amicus.

How to Close a Case:

- 1) Write closing letter and "Closing Memo" and get attorney's approval and signature.
- 2) Mail out letter and put a copy in the file.
- 3) Update AMICUS
- 4) Give closing letter and memo and the actual case file (if there are no other cases for that client) to the paralegal to close case.



VI. Office Procedures

Outside Communications

In order for your supervisor to meet her own ethical obligations as an attorney, she must review and approve all outside Clinic communications (letters, emails and oral communications) before they are sent. Before you talk to anyone outside of the office about a case, talk to your supervisor. If an unanticipated issue arises during a conversation, let the person know that you will get back to them and discuss it with your supervisor. Be sure your supervisor reviews and approves all letters, documents and other correspondence including and emails and faxes before you send them.

All outgoing correspondence, including emails, should be sent in business letter format.

Post Hearing Protocol

After every hearing, a brief summary must be documented in the paper and electronic file.

End of Semester Protocol

At the end of each semester you are responsible for completing semester case memos and semester closing letters for all files.

Medical Records Request

Students are responsible for requesting their own medical records. Instructions for UM and JMH Medical Requests are in Health and Elder Law Desktop Folder. If you have not received your medical records within 14 days, please contact the clinic paralegal for assistance.

If you are requesting medical records from any other provider, please contact the provider's office and follow their procedure.

Clinic Office

The clinic office (F303 and F300A) should be used only for clinic work. Because of space constraints and confidentiality concerns, friends who are not in the clinic should not visit you in the Clinic office. No personal belongings may be left in the clinic space. The work space should be kept neat at all times. Files and other Clinic resources should be replaced when you are finished so that others can find them if necessary. When finished with files, refile them in the filing cabinet in alphabetical order. All Clinic supplies and office equipment are for clinic use only; that includes the photocopy machines and telephones.

The small break room on the third floor is for breaks and to be used for staff. Please use meeting rooms on 2nd floor. In order to reserve the meeting rooms, please send e-mail to receptionist with your request.

Mailboxes

Clinic students must check their "google" voicemail and mailbox daily.

Time Sheets

All law firms and certain public interest settings require attorneys to maintain contemporaneous records of their work. **All students must update their timesheets on Amicus weekly.**

HEALTH AND ELDER LAW CLINIC
STUDENT HANDBOOK

Our Mailing Address

**University of Miami School of Law
Health and Elder Law Clinic
1311 Miller Drive F303
Coral Gables, Florida 33146**

Any correspondence that you are sending out must be signed. You must then make a copy of the signed original and file it. Do not print out unsigned copy for file after sending out original.

1) Regular Mail:

- Use UM letterhead and address UM envelope using printer. No handwritten addresses.

2) Fed Ex: (Sample attached)

- See paralegal for Federal Express. FedEx does not ship to P.O. Boxes.

3) Certified Mail: (Sample attached)

- Prepare regular mail envelope.
- Take Certified Mail and Domestic Return receipt and type confirmation number onto your correspondence.
- Fill out "Sent To" section. Write client's initials and your last name on the section of the receipt that the Clinic retains. Deposit the completed package in the outgoing mailbox.
- When you receive the "Return Receipt" staple to the copy of correspondence in the file.

All correspondence to any agency must be sent in verifiable format, e.g., Federal Express, fax with confirmation or certified mail where required. All P.O. Box addressed correspondence must be sent via U.S. Mail, (either regular mail or Express Mail). For all next day U.S. Mail requests must be walked to UM campus post office by 3:00 p.m. and FedEx dropbox by 5:00 p.m.

Photocopying

You are responsible for your own photocopying; instructions are located above the printer.

Telephones

The main clinic line is 305-284-3951. You must give opposing counsel, agencies, social workers, courts and etc. the main telephone line and the paralegal's line. We recommend that you acquire a Google voice number to give to clients. You can also use the workroom numbers below. Please use caution when giving any client your cell phone number. If needed, you may dial *67 to block your phone number.

Telephone Numbers:

Main Clinic	(305) 284-3951	Mary Cruz, Legal Assist.	(305) 284-1685
Clinic Fax	(305) 284-6407	Albert Arguello, Office Assist.	(305) 284-5291
Melissa Swain	(305) 284-1539	F303 Work Room (Front)	(305) 284-3757
Suzanne Villano	(305) 284-2788	F300A Work Room (Rear)	(305) 284-2786
Vanessa Alpizar	(305) 284-3361		



HEALTH AND ELDER LAW CLINIC
STUDENT HANDBOOK

To make a local phone call:

- 9, Area Code, Number

To make a long distance telephone call:

- 9, 1, Area Code, Number
- Once you hear the consecutive beeps, dial the long distance access code 3033407.

To transfer a call within the clinic:

- Press Transfer, dial 8 and the extension number, press Transfer again, then hang up.

Fax and Scan

Students are responsible for their own faxes and scans. Instructions located above copy machine.

Use a fax coversheet and see instructions above printer/fax.

Calendar

As soon as you know of an upcoming hearing, interview, meeting etc., put the date in Amicus and on both Wall Calendars (F303 and F300A) and email the date to your supervising attorney and paralegal.

Computers

All documents must be saved to the G Drive in the appropriate client or project folder. Log out of clinic computers when you are done. Do not leave the clinic work room when you are still logged into Amicus.

Notary Services

Notary Public services are available at the Clinic and at intake sites. Please coordinate with the paralegal in advance if you need off-site notary services.

Reimbursement

You are entitled to reimbursement for Clinic-related expenses if submitted in a timely manner. This includes travel (e.g. Metro, tolls, mileage for trips to court, meetings, etc.) and parking. Submit your completed reimbursement forms, along with original receipts to the office assistant. Failure to submit reimbursement claims within 30 days may result in a denial of reimbursement.

Instructions for Reimbursements:

1. Fill out and print "Reimbursement Form" located Health and Elder Law\Administrative Forms
2. Print out MapQuest for mileage.
3. Include parking receipts with the form (if applicable).
4. The trip explanation should state: parking fee/intake site/metro fare.
5. Attach to a completed "Business Expense Reimbursement Form" (BERF), located in the break-room and submit to the office assistant for processing. (Make a copy for your files).

Housekeeping

- Please change water bottle in break room if you finish the water.
- All items in fridge will be thrown out on Friday at 5:00pm unless marked.
- Keep supplies neat. If you use the last supply email the administrative assistant/paralegal.
- The last person out should turn off lights, printer and coffee machine.

177
200

FedEx *NEW Package*
Express **US Airbill**

FedEx Tracking Number **8759 1520 3675**

→ **SAMPLE**

1 From *Please print and press hard* Sender's FedEx Date **MIDLYEAR** Sender's FedEx Account Number **1033 UNIVERSE ONLY**

Sender's Name **INTERN NAME** Phone **305, 284-3951**

Company **UNIV OF MIAMI SCHOOL OF LAW (HELIC)**

Address **1311 MILLER DR STE 303** Dept/Room/Building **F-303**

City **CORAL GABLES** State **FL** ZIP **33146-2300**

2 Your Internal Billing Reference **CLIENT NAME OR INITIALS**

3 To Recipient's Name **MRS. GLADYS LOPEZ** Phone **305, 674-1682**

Company **SOCIAL SECURITY ADMINISTRATION**

Address **1801 ALTON ROAD** Dept/Room/Building

Address **MIAMI BEACH** State **FL** ZIP **33139**

City **MIAMI BEACH** State **FL** ZIP **33139**

0436645998

The FedEx US Airbill has changed. See Section 4.
For shipments over 150 lbs, order the new FedEx Express Freight US Airbill.

Form No. **0215** **H31**
Sender's Copy

4 Express Package Service *To most locations. Note: Service order has changed. Please select carefully. Packages up to 150 lbs. For packages over 150 lbs, use the new FedEx Express Freight US Airbill.

1 **Next Business Day**
 FedEx First Overnight
Earliest next business morning delivery to select Monday unless Saturday Delivery is selected.

FedEx Priority Overnight
Next business morning. Friday shipments will be delivered.

FedEx Standard Overnight
Standard delivery. Not available.

5 Packaging *Declared value limit \$500.
 FedEx Envelope* FedEx Pak* FedEx Box FedEx Tube Other

6 Special Handling and Delivery Signature Options
 SATURDAY Delivery
NOT available for FedEx Standard Overnight, FedEx 2Day AM, or FedEx Express Saver.

No Signature Required
Package may be left without recipient's signature for delivery. Fee applies.

Direct Signature
Signature required. May sign for delivery. Fee applies.

Indirect Signature
If no one is available at recipient's address, signature of a responsible residential adult is required. Fee applies.

Does this shipment contain dangerous goods?
One box must be checked.
 NO YES
As per attached Shipper's Declaration, Shipper's Declaration not required.

7 Payment Bill to: Enter FedEx Acct. No. or Credit Card No. below.
 Sender Recipient Third Party Credit Card Cash/Check

Total Packages **01** Total Weight: _____ Total Declared Value: _____

Our liability is limited to \$200 unless you declare a higher value. See back for details. By using this Airbill you agree to the service conditions on the back of this Airbill and in the current FedEx Service Guide, including terms and conditions for claims.

Rev. Date 11/10 • Form #13151 • ©1994-2010 FedEx • PRINTED IN U.S.A. SMS



PLACE STICKER AT TOP OF ENVELOPE TO THE RIGHT OF THE RETURN ADDRESS, FOLD AT DOTTED LINE

CERTIFIED MAIL™

7004 2510 0005 4669 0841
7004 2510 0005 4669 0841

U.S. Postal Service™ **F303 / INTER-COUNTY**
CERTIFIED MAIL™ RECEIPT
 (Domestic Mail Only; No Insurance Coverage Provided)

For delivery information visit our website at www.usps.com™

OFFICIAL USE

Postage	\$	Postmark Here
Certified Fee		
Return Receipt Fee (Endorsement Required)		
Restricted Delivery Fee (Endorsement Required)		
Total Postage & Fees	\$	

Sent To **Mrs. GLADYS LOPEZ**
 Street, Apt. No., or PO Box No. **SOCIAL SECURITY ADMINISTRATION**
 City, State, ZIP+4 **1801 ALTON RD. MIAMI BEACH, FL 33139**

PS Form 3800, June 2002 See Reverse for Instructions

↓
 ** THIS NUMBER GOES IN #2 BELOW **
 AND SHOULD ALSO BE WRITTEN IN YOUR COVER LETTER

SENDER: COMPLETE THIS SECTION	COMPLETE THIS SECTION ON DELIVERY
<ul style="list-style-type: none"> Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired. Print your name and address on the reverse so that we can return the card to you. Attach this card to the back of the mailpiece, or on the front if space permits. 	<p>A. Signature <input type="checkbox"/> Agent <input checked="" type="checkbox"/> Addressee</p> <p>B. Received by (Printed Name) C. Date of Delivery</p> <p>D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No</p>
<p>1. Article Addressed to: Mrs. Gladys Lopez SOCIAL SECURITY ADMINIST. 1801 ALTON RD. MIAMI BEACH, FL 33139</p>	<p>3. Service Type <input type="checkbox"/> Certified Mail <input type="checkbox"/> Express Mail <input type="checkbox"/> Registered <input type="checkbox"/> Return Receipt for Merchandise <input type="checkbox"/> Insured Mail <input type="checkbox"/> C.O.D.</p>
<p>2. Article Number (Transfer from service label)</p>	<p>4. Restricted Delivery? (Extra Fee) <input type="checkbox"/> Yes</p>
<p>7004 2510 0005 4669 0841 ← ATTACH HERE</p>	

PS Form 3811, February 2004 Domestic Return Receipt 102595-02-M-1540



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of the AMERICAN LEGAL SYSTEM



UNIVERSITY OF MIAMI
SCHOOL of LAW

Health and Elder Law Clinic
1311 Miller Drive, Suite F 303
Coral Gables, Florida 33146

FRONT OF THE ENVELOPE
ATTACH COMPLETE RECEIPT
DO NOT CUT THE DOTTED LINE!

PLACE STICKER AT TOP OF ENVELOPE TO THE RIGHT OF THE RETURN ADDRESS, FOLD AT DOTTED LINE

CERTIFIED MAIL™

U.S. Postal Service™ **F 303 / INTERNAL CLIENT**
CERTIFIED MAIL™ RECEIPT
(Domestic Mail Only; No Insurance Coverage Provided)

For delivery information visit our website at www.usps.com

OFFICIAL USE

Postage	\$	Postmark Here
Certified Fee		
Return Receipt Fee (Endorsement Required)		
Restricted Delivery Fee (Endorsement Required)		
Total Postage & Fees	\$	

Sent To **Mrs. CLADYS LOPEZ**
Street, Apt. No., or PO Box No. **SOCIAL SECURITY ADMINISTRATION**
City, State, ZIP+4 **1801 ALTON RD. MIAMI BEACH, FL 33139**

PS Form 3800, June 2002 See Reverse for Instructions

7004 2510 0005 4694 5000 0752 4002
7004 2510 0000 4694 5000 0752 4002

170100



EDUCATING TOMORROW'S LAWYERS



INSTITUTE for the ADVANCEMENT of the AMERICAN LEGAL SYSTEM

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BACK OF THE ENVELOPE
PEEL STICKERS AND
ATTACH LIKE THIS →

Certified Mail Provides:

- A mailing receipt
- A unique identifier for your mailpiece
- A record of delivery

Important Reminders:

- Certified Mail may ONLY be combined with First-Class Mail® or Priority Mail®.
- Certified Mail is *not* available for any class of international mail.
- NO INSURANCE COVERAGE IS PROVIDED with Certified Mail. For valuables, please consider Insured or Registered Mail.
- For an additional fee, a *Return Receipt* may be requested to provide proof of delivery. To obtain Return Receipt service, please complete and attach a Return Receipt (PS Form 3811) to the article and add applicable postage to cover the fee. Endorse mailpiece "Return Receipt Requested". To receive a fee waiver for a duplicate return receipt, a USPS® postmark on your Certified Mail receipt is required.
- For an additional fee, delivery may be restricted to the addressee or addressee's authorized agent. Advise the clerk or mark the mailpiece with the endorsement "Restricted Delivery".
- If a postmark on the Certified Mail receipt is desired, please present the article at the post office for postmarking. If a postmark on the Certified Mail receipt is not needed, detach and affix label with postage and mail.

IMPORTANT: Save this receipt and present it when making an inquiry. Internet access to delivery information is not available on mail addressed to APOs and FPOs.

SENDER: COMPLETE THIS SECTION		COMPLETE THIS SECTION ON DELIVERY	
<p>1. Article Addressed to:</p> <p>MRS. GLADYS LOPEZ SOCIAL SECURITY ADMINIST. 1801 ALTON RD. MIAMI BEACH, FL 33139</p>		<p>A. Signature <input checked="" type="checkbox"/> Agent</p> <p>B. Received by (Printed Name) <input type="checkbox"/> Addressee</p> <p>C. Date of Delivery</p> <p>D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No</p>	
<p>2. Article Number (Transfer from service label)</p> <p>7004 2510 0005 4669 0841</p>		<p>3. Service Type</p> <p><input type="checkbox"/> Certified Mail <input type="checkbox"/> Express Mail</p> <p><input type="checkbox"/> Registered <input type="checkbox"/> Return Receipt for Merchandise</p> <p><input type="checkbox"/> Insured Mail <input type="checkbox"/> C.O.D.</p>	
<p>PS Form 3811, February 2004</p>		<p>4. Restricted Delivery? (Extra Fee) <input type="checkbox"/> Yes</p> <p>102595-02-M-1540</p>	



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INSTITUTE for the ADVANCEMENT of the AMERICAN LEGAL SYSTEM

APPENDIX A



EDUCATING
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INSTITUTE *for the* ADVANCEMENT
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University of Miami School of Law
Health and Elder Law Clinic

Intake Site: _____ Date: ___/___/___ Intake By: _____

Personal Information / Información Personal/ Infomasyon Personel

Name: _____
Nombre, Non ou

Date of Birth: ___/___/___ Age: _____
Fecha de Nacimiento, Dat ou Fet

Address: _____
Dirección, Adres ou

SSN (if applicable): ____-____-____
de Seguro Social (si aplica), Nimewo Sekirite Sosyal

Alternate Address: _____
Dirección Alternativa, Yon Lot Adres

Gender: M F
Sexo, Fanm ou Gason

c/o _____

Home Phone: _____
Tel. Residencial, Telefon kay Ou

Email: _____
Correo electrónico, Adres internet

Alternate Phone: _____
Tel. Alternativo, Yon Lot Telefon

Case Manager (or Referral): _____
Trabajador(a) Social (o Referido), Moun kap travay sou ka ou

Marital Status: _____
Estado Civil, Eske ou Marye?

Phone: _____
Teléfono, Nimewo Telefon

Ethnicity: _____
Raza o Nacionalidad, Etnisite

Email: _____
Correo electrónico, Adres internet

Primary Language: _____
Idioma principal, Lang peyi ou

Other Languages: _____
Otros Idiomas, Lot Lang

Notes: _____

Education / Educación/ Edukasyon

What is your level of education? / ¿Cuál es su nivel de educación? / Ki nivo edukasyon ke ou genyen?

- | | | |
|--|---|--|
| <input type="checkbox"/> <9 th grade
<i><9^{no} grado,
comence segondai</i> | <input type="checkbox"/> 9-12 grade
<i>9^{no}-12^{mo} grado
Pa fini segondai</i> | <input type="checkbox"/> High school grad/GED
<i>Escuela Superior/GED
Fini segondai</i> |
| <input type="checkbox"/> Some College
<i>Algunos Cursos Univ.
komense Inivesite</i> | <input type="checkbox"/> College Grad
<i>Graduado de Univ.
Fini Inivesite</i> | <input type="checkbox"/> Beyond College
<i>Más allá de la Univ.
Plis ke Inivesite</i> |

Benefits Assessment / Evaluación de Beneficios/ Evaluasyon Benefis

Benefit <i>Beneficio</i>	Has <i>Lo Tiene</i>	Needs <i>Lo Necesita</i>	If needs, date completed/applied: <i>Si lo necesita, fecha que aplicó:</i>
Food Stamps <i>Cupones para Alimentos, lajen pou ou achete manje ("foodstamps")</i>			_ / _ / _
KidCare			_ / _ / _
Jackson Public Health Trust card <i>Tarjeta del Fondo de Salud Pública de Jackson, kat jackson</i>			_ / _ / _
Medicaid			_ / _ / _
Medicare			_ / _ / _
Miami-Dade County Rental Assistance <i>Asistencia del Condado de Miami-Dade, Ed pou Peye kay ou de Miami Dade County</i>			_ / _ / _
Permanency Planning <i>Planificación Adelantada, Plan pou demain ou (tankou deniye testaman)</i>			_ / _ / _
SSI/SSDI <i>Seguridad de Ingreso Suplementario/beneficios por incapacidad de Seguro Social, Benefis social pou revni ou e dezabilite</i>			_ / _ / _
TANF <i>Asistencia Temporera para Familias Necesitadas, Ed temporary pou famni ki bezwen ed</i>			_ / _ / _
Other: _____ <i>Otro, lot</i>			_ / _ / _

Other Type of Problem / Otro Tipo de Problema / Lot kalite pwoblem

- | | | |
|--|--|---|
| <input type="checkbox"/> Child Custody
<i>Custodia de menores, gad legal timoun</i> | <input type="checkbox"/> Divorce
<i>Divorcio, Divos</i> | <input type="checkbox"/> Immigration
<i>Immigración, imigrasyon</i> |
| <input type="checkbox"/> Debt Collection
<i>Colección de Deudas koleksyon det</i> | <input type="checkbox"/> Domestic Violence
<i>Violencia Doméstica, Violens nan lakay la</i> | <input type="checkbox"/> Landlord/Tenant
<i>Arrendador/Inquilino Pwoblem avek met kay ou</i> |
| <input type="checkbox"/> Disability
<i>Incapacidad, dezabilite</i> | <input type="checkbox"/> Education
<i>Educación, Edukasyon</i> | <input type="checkbox"/> Mental Health
<i>Salud Mental, Pwoblem Mental</i> |
| <input type="checkbox"/> Discrimination
<i>Discriminación, Diskriminasyon</i> | <input type="checkbox"/> Health Insurance
<i>Seguro Médico, Asurans Medikal</i> | <input type="checkbox"/> Unemployment
<i>Desempleo, pap travay</i> |

Notes: _____



Immigration Status / Situación de Inmigración / Situasyon Imigrasyon ou

- U.S. Citizen
Ciudadano EEUU
Sitizen Ameriken
- Legal Permanent Resident
Residente Permanente Legal
Rezidan Pemanan
- Undocumented
No documentado
Pa gen dokumen
- Other: _____
Otra categoría, lot

Alien # (given by Immigration, starts with the letter "A") : _____
Número de "Alien" (dado por Inmigración, empieza con la letra "A")
Nimewo kat didentite ou (Nimewo kat grin ou, komense avek yon "A")

Country Where Born / País de Nacimiento/ Peyi ke ou te fet: _____
Date of Entry into the U.S. / Fecha de Entrada a los Estados Unidos/ Dat ke ou te antre icit: ____/____/____
Entered as: / Cómo entró / Komno ou entre?:

- Asylee
con asilo
Azil
- Parolee
bajo libertad
condicional
moun ki gen
libete pwovizwa
- Refugee
Refugiado
refugye
- Visa: _____

- Undocumented
No documentado
Pa gen dokumen

Criminal History (offenses, arrests, sentences, and time served):
Historia Criminal (ofensas, arrestos, sentencias, y tiempo servido):
Istwa Crim ou: (ofens, arête yo , jujmen, tan nan prizon)

Notes: _____

Housing / Vivienda / Situasyon Kay

What kind of housing do you have? / ¿Qué tipo de vivienda tiene? Ki tip de lakay ou genyen?

- Doubled Up
Arrimado
Yon sou lot, pataje
lakay la
- Private
Privada, Prive
- Public
Pública,
Piblik
- Section 8/Voucher
Sección 8 / Vale
Check, seksyon 8
- Shelter
Albergue
Kay pou moun ka
rete dan la ri
- Subsidy
Subsidio
Lajan goudenman
pou lwe kay

What structure do you live in? / ¿En qué tipo de estructura vive usted? Ki tip de kay ou genyen?

- Apartment
Apartamento
Apartman
- House
Casa
Kay
- Trailer
Casa-remolque
Kay Tol ("trailer")
- Other: _____
Otra estructura
Lot

How long have you lived there? / ¿Cuánto tiempo ha vivido ahí? Pou combine tan ke ou rete nan kay sa?

Rent: \$ _____/month
Renta mensual, mwa lwe

Utilities: \$ _____/month
Servicios públicos mensual, mwa
(agua, electricidad, etc.)
Sevis piblik (dlo, elektricite, etc)

Rent arrearages: \$ _____
Atrasos en la renta
dwe lwe



Household Resources & Income Sources / Recursos del Hogar y Fuentes de Ingreso / Resous pou Kay ou e Revni ou

Household size: children _____ / adults _____ # of rooms (excluding baths): _____
 Tamaño del Hogar niños adultos # de cuartos (excluyendo baños)
 Kombyen moun nan kay la Timoun adilt # nimewo chanm (pa twalet)

Are you working? Y / N If yes, where? _____ Since when? ___/___/___ Hrs/wk: _____
 ¿Está trabajando? Si lo estás, ¿dónde? ¿Desde cuándo? horas/semana
 Eske wap travay? Si oui, ki kote? Depui ki le? Le/ semaine

If no, are you looking for work? Y / N When was your last job? ___/___/___
 Si no tiene trabajo, ¿está buscando? ¿Cuándo fue su último trabajo?
 Si non, eske wap cheche travay? Denye travay ou?

Have you attended any job training or adult education classes in the past 2 years? Y / N
 ¿Has atendido algún entrenamiento de trabajo o clases de educación para adultos en los pasados 2 años?
 Eske ou janm pren clas pou adilt oubyen class pou aprenn fe yon travay penden 2 denye ane?

Program: _____ Date: ___/___/___
 Programa , Pwogram Fecha, Dat

What other income sources does your family receive?
 ¿Qué otra fuente de ingreso recibe su familia?
 Ki lot revni ke fanmi ou resevwa?

- Alimony
Pensión (por divorcio o separación)
Pensyon Divos
- Child Care
Cuidado de Niños
Gadri pou timoun
- Child Support
Pensión Alimenticia
Pensyon pou ti moun
- Food Stamps
Cupones para Alimentos
"Foodstamps"
- Pension
Pension, Pensyon
- Social Security
Seguro Social
Sosyal Sekirite
- SSI/SSDI
Seguridad de Ingreso
Suplementario/beneficios por incapacidad de SS
Benefis sosyal pou revni e dezabilite
- TANF
Asistencia Tempora-
ra para Familias
Necesitadas
Asisten temporai pou fanmi
ki besoin ed
- Unemployment/
Worker's Comp
Desempleo/
Compensación del
Trabajador
Benefis pou moun ki pap
travay e compensyon
travay
- Charity
Caridad
Charite
- Veteran's Benefits
Beneficios de Veteranos
Benefis veteren
- WIC
Programa Especial de Nutrición
Suplementaria para Mujeres,
Bebés y Niños
Pwogram pou fanm ki ensant
- Other: _____
Otra (fuente de ingreso)
Lot

Source Fuente resous	\$\$/Month \$ mensual \$ mwa	Who receives it? ¿Quién lo recibe? Kimoun k'ap resevwa'l ?	How long receiving it? ¿Por cuánto tiempo lo recibirá? Pou combyen ten ke wap resevwa'l?
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____
5. _____	_____	_____	_____

Has your income changed recently? Y / N If yes, how much? _____
 ¿Su ingreso ha cambiado recientemente? Si contestó que sí, ¿cuánto cambió?
 Eske revni ou change resamen? Si wi, combyen?

Are you supposed to be receiving child support? Y / N
 ¿Está usted supuesto a recibir pensión alimenticia para sus niños? Eske ou sipoze resevwa yon pensyon pou ti moun ou?



If yes, why are you not receiving it? _____
Si contestó que sí, ¿por qué no lo está recibiendo? Si wi, poukisa ou pap resevwa li?

Are you receiving TANF? Y / N
¿Está recibiendo Asistencia Temporal para Familias Necesitadas?
Eske wap resevwa asistans temporal pou fanmi ki bezwen ed?

When will it end? ___/___/___
¿Cuándo terminará?
Ki le ke lap fini?

Notes: _____

Your Health Status / Su Situación de Salud / Sente ou

Do you have any health problems or disabilities? Y / N
¿Tiene algún problema de salud o incapacidad? Eske ou gen pwoblem avek sante oubyen eske ou genyen yon dezabilite?

If yes, explain / *Si contestó que sí, explique / Si wi, explike:* _____

Does it interfere with your ability to work? / *¿Interfiere con su habilidad de trabajar? / Eske ou ka travay?* Y / N

What is your main doctor's name? _____
¿Cuál es el nombre de su doctor principal?, Ki non dokte ou?

Health Insurance / Seguro Médico / Asurans Medikal

Do you have health insurance? / *¿Tiene seguro médico? / Eske ou genyen asurans medikal?* Y / N

- Private Medicaid Medicare None
Privado, prive Ninguno, pa genyen

Have you received any healthcare services from Jackson Memorial Hospital? Y / N
¿Ha recibido algún servicio médico del Hospital Jackson Memorial?
Eske ou janm resevwa sevis medikal a Jackson?

Do you currently have any medical bills at Jackson or any other healthcare facility? Y / N
¿Actualmente, tiene usted alguna cuenta médica de Jackson o cualquier otra entidad médica?
Eske ou genyen factu a Jackson oubyen nan yon lot sent medikal?

If so, what is the current balance? \$ _____
Si tiene alguna cuenta médica, ¿cuál es el balance? Ki balans li ye?

Were you issued a Public Health Trust (PHT) Card? Y / N
¿Le asignaron una tarjeta del Fondo de Salud Público (PHT por sus siglas en inglés)?
Eske ou genyen yon kat Jackson?

PHT Card #: _____ Code: _____ Expiration Date: ___/___/___
de la tarjeta PHT (de Jackson), Código (últimos 3 dígitos) Fecha de Expiración, Dat expirasyon
Nimewo kat Jackson Kod



Children in Household/ Niños en el Hogar/ Ti moun ki abite avek ou
(# _____)

	Name <i>Nombre</i> <i>Non</i>	Gender <i>Sexo</i> <i>Famn ou gason</i>	D.O.B. <i>Fecha Nac.</i> <i>Dat ke ou fet</i>	Relationship <i>Parentesco</i> <i>Relasyon</i>	Citizenship <i>Ciudadanía</i> <i>Sitoyen ki peyi?</i>
1.	_____	M/F	__/__/__	_____	_____
2.	_____	M/F	__/__/__	_____	_____
3.	_____	M/F	__/__/__	_____	_____
4.	_____	M/F	__/__/__	_____	_____
5.	_____	M/F	__/__/__	_____	_____

Child's Health Insurance / Seguro Médico del Niño(a)/ Asurans Ti Moun YO

Does your child have health insurance? / ¿Su niño(a) tiene seguro médico? Eske timoun ou genyen asurans medical? Y / N

<input type="checkbox"/> KidCare	<input type="checkbox"/> Medicaid	<input type="checkbox"/> Medicare	<input type="checkbox"/> Private / Privado/ Prive	<input type="checkbox"/> None / Ninguno/ li pa genyen
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Have you applied for KidCare? / ¿Alguna vez ha pedido el seguro médico para niños "KidCare"? / eskw li aplike pou Kidcare? Y / N
If yes, when? / Si lo ha pedido, ¿cuándo fue? / Si wi, kile? __/__/__

Were you denied? / ¿Fue denegada su solicitud? / eske yo te refuse ou? Y / N
If yes, when? / Si le negaron el seguro, ¿cuándo fue? / Si wi, kile? __/__/__



Child's Health Status / Estado de Salud del Niño(a) / Sente Ti Moun Yo

Name of child / Nombre del niño(a) / Non timoun ou : _____

Does your child have asthma? Y / N

¿Tiene asma su niño(a)?

Li gen asma?

Is your child disabled? Y / N

¿Tiene alguna incapacidad?

Eske li gen yon dezabilite?

Is your child psychologically ill? Y / N

¿Su niño(a) tiene alguna enfermedad sicológica?

Eske li gen yon pwoblem mental?

Is your child medically ill? Y / N

¿Su niño(a) está enfermo(a) bajo cuidado médico?

Eske li gen yon pwoblem medikal?

Does your child have difficulties at school? Y/N

¿Su niño(a) tiene dificultades en la escuela?

Eske li genyen yon pwoblem lan lecol?

If yes to any of the above, describe / Si contestó sí a cualquiera de las preguntas arriba, describa la situación/ Si wi, bay yon descripsyon :

Has your child had a full assessment of his/her problem? Y / N

¿Alguna vez han evaluado completamente el problema o la situación de su niño(a)?

Eske yon moun fe yon evaluasyon pwoblem timoun ou?

If yes, describe / Si contestó sí, describa / Si wi, bay yon descripsyon:

Does your child's problem interfere with your ability to work? Y / N

¿El problema de su niño(a) interfiere con la habilidad de trabajar suya?

Eske pwoblem ti moun nan deranje travay ou?

If yes, describe / Si contestó sí, describa/ Si wi, bay yon descripsyon:

Does your child's problem interfere with his/her ability to learn? Y / N

¿El problema de su niño(a) interfiere con la habilidad de aprender de el/ella?

Eske pwoblem n an pa kite ti moun lan apreñ?

Does your child receive free/reduced (circle one) school lunches? Y / N

¿Su niño(a) recibe almuerzos gratuitos o a precio reducido en la escuela?

Eske timoun nan resevwa manje gratis oubyen a yon pri redui nan lekol la?

Have you applied for SSI, Food Stamps, or other benefit on behalf of this child? Y / N

¿Ha solicitado la Seguridad de Ingreso Suplementario, Cupones para Alimentos u otro beneficio para este niño(a) ?

Eske ou te aplike pou benefis sosyal, food stamps ou lot benefis pou timoun nan?

Were you denied? Y / N

¿Se lo negaron?

yo pat bay ou li?

Date: ___/___/___

Fecha

Dat

Has your child been exposed to violence (in home or community)? Y / N

¿Su niño(a) ha sido expuesto(a) a violencia (en su hogar o comunidad)?

Eske timoun lan janm abítue avek violens (nan kay la oubyen nan komunote a)?

If yes, explain: _____

Si es así, explique. Si wi, explique



Ethical Concerns / Asuntos de Ética Legal / Pwoblem Etik

Have you ever had contact with an attorney? / ¿Ha tenido contacto con algún abogado? / Eske ou te kontakte yon lot avoka? Y / N
If yes, about this problem? / Si contestó que sí, ¿fue sobre este problema? / si wi, pou pwoblem sa? Y / N

If yes, what kind? / Si contestó que sí, ¿de quién recibió la ayuda legal? Si wi,, ki kalite?

- | | | |
|-------------------------------|---------------------------------------|---|
| <input type="checkbox"/> FIAC | <input type="checkbox"/> Legal Aid | <input type="checkbox"/> Private Attorney |
| | Servicios Legales, Sevis Legal | Abogado Privado, Avoka Prive |
| <input type="checkbox"/> P.D. | <input type="checkbox"/> Other: _____ | |
| Defensor Público | Otro, Lot | |
| Defens Piblik | | |

Describe your experience / Describe su experiencia/ Descripsyon experans ou : _____

Description of Problem(s) / Descripción del Problema(s) / Descripsyon Problem nan



HEALTH AND ELDER LAW CLINIC
1311 MILLER DRIVE, F303
CORAL GABLES, FL 33146

CONTACT QUESTIONNAIRE

Name: _____ Date: _____

Home Address: _____

Mailing Address: _____

Telephone: _____
Alternate Telephone: _____

Can we send you a letter to your mailing address? **circle** Yes or No

Can we contact you at home by telephone? **circle** Yes or No

Please check which mean of contact you would prefer: Mail Telephone

Please list the best times for us to contact you on the telephone:

If you are unable to be contacted by phone or mail, please specify below a time when you intend on returning to the Clinic for an appointment, class, or personal interview with one of our staff.

Interviewer's Name: _____



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INSTITUTE for the ADVANCEMENT
of the AMERICAN LEGAL SYSTEM



AUTHORIZATION FOR RELEASE OF CONFIDENTIAL MEDICAL INFORMATION

I hereby authorize the following information to be released from the medical record of:

Patient Name: _____

Full Address: _____

Date of Birth: _____ SSN: _____

This information is to be released to: The University of Miami School of Law, Health and Elder Law Clinic, 1311 Miller Drive, F303, Coral Gables, FL 33146

Treatment Date(s): _____

Please check all information to be released:

- | | | | |
|---|--|---|--|
| Hospital: | Clinic: | Other: | |
| <input type="checkbox"/> Progress Notes | <input type="checkbox"/> Clinic Notes | <input type="checkbox"/> Lab Reports | <input type="checkbox"/> Operative Report |
| <input type="checkbox"/> Nursing Notes | <input type="checkbox"/> Ophthalmology | <input type="checkbox"/> EKG, EEG, EMG | <input type="checkbox"/> Pathology Report |
| <input type="checkbox"/> Discharge Planning | <input type="checkbox"/> Dentistry | <input type="checkbox"/> X Ray Report | <input type="checkbox"/> Immunization |
| <input type="checkbox"/> Medication Records | <input type="checkbox"/> Emergency | <input type="checkbox"/> X Ray Film | <input type="checkbox"/> Billing Record |
| <input type="checkbox"/> History and Physical | | <input type="checkbox"/> Mammogram Report | <input type="checkbox"/> Directive to Phys |
| <input type="checkbox"/> Discharge Summary | | <input type="checkbox"/> Other _____ | <input type="checkbox"/> Physician Orders |

Including information (if applicable) pertaining to:

- Psychiatric/Psychology Drug Alcohol HIV/AIDS Genetic Testing Sexual Assault

The purpose of this disclosure is Attorney/Legal Representation.

I understand that I can revoke this consent at any time except to the extent that action has already been taken in reliance on it. This consent will automatically expire one year from the date of this release.

Signature of Patient/Parent/Representative

Date

Print Name

Relationship to Patient (if applicable): _____





AUTHORIZATION FOR RELEASE OF RECORDS

I hereby authorize the following information to be released from the agency file of:

Client Name: _____

Full Address: _____

Date of Birth: _____ SSN: _____

This information is to be released to:

The University of Miami School of Law
Health and Elder Law Clinic
1311 Miller Drive, Room F303
Coral Gables, FL 33146

Information to be released: _____

The purpose of this disclosure is Attorney/Legal Representation.

I understand that I can revoke this consent at any time except to the extent that action has already been taken in reliance on it.

Signature of Patient/Parent/Representative

Date

Print Name

Relationship to Patient (if applicable): _____



Department of Children and Families Intake

Name: _____
Household Living Address: _____
Mailing Address: _____
Home Phone: _____
Cell phone: _____
Work Phone: _____
Email address: _____
Notice Language: _____
Who is Apply: _____

I am applying for myself
 I am applying for myself and my family
 I am applying for another individual (not myself)

Type of benefits selected

Food Stamps
 Cash assistance for myself or myself and my family
 Cash assistance for a child the court's placed with me
 Cash assistance for a child that is not mine but is related to me
 Cash assistance for Refugees
 Medicaid
 BCBS/Waivers
 Nursing Home Medicaid Coverage

Household List

Name _____
 SSN _____
 DOB _____
 Sex _____
 Apply for benefits _____

Individual Information

Name _____
 Marital Statuts _____
 Living arrangement _____

Household Information

Name _____
 Non-citizen _____
 Florida resident _____
 Us Military _____
 Emancipated minor _____
 Foster Child _____

Household information continued

Name _____
 Immunixation _____
 Disability _____
 Alis/SSN _____
 Pregnancy _____
 School _____

Household information continued

Name _____
 Fleeing the law due to a felony or probation or parole vioaltion ____
 Convicted of drug trafficking felony _____
 Convicted of receiving benefits in more than one state at the same time ____



Non-Citizen Details

Name _____
Date entered the United States _____
BCIS number _____
Medical emergency date _____

Disability Details

Name _____
Disability established _____
Established why whom _____

Case Information

Register to vote _____
Interested in Lifeline assistance _____
Migrant or seasonal farm worker _____
In the last 30 days has anyone for whom you are applying received
cash, food or medical assistances from another state or source?

Asset Summary

Name _____
Liquid Assets _____
Life insurance _____
Vechile _____
Real estate/property _____
Business assets _____
Asset transfer _____
Received cash settlement _____

Employment Summary

Name _____
Currently employment _____
Past employment _____
Self employment _____
Room and board _____
Strike _____
Refuse a job _____

Other Income Summary

Name _____
Social Security Income _____
Supplemental Security Income _____
Worker's Compenstation or Disability/Sick benefits _____
Income from another agency, assistance from antoher state or
money from another person _____
Alimony or child support _____

Other Income Information Continued

Name _____
Training Allowance or Educational Stipends _____
Veteran's benefits or Military Allotments _____
Home care for the Eldery _____
Other source _____
Application for Other Benefits _____

Other Income Details

Name _____
Type _____
Amount _____



Expense Summary

How often received _____
Income begin date _____

Name _____
Medicare _____
Housing _____
Utility _____
Child/adult daycare _____

Expense information continued

Name _____
Room and board _____
Heating and colling costs _____
Homeless _____
Support payments _____
Unpaid medical bills _____
Health Insurance _____
Received low income housing engergy assistance _____

Housing Expense Details

Name _____
Expense type _____
Expenses amount _____
Other payer _____
Comments _____

Utility Expense Details

Name _____
Expense type _____
Expense amount _____
Other payer _____
Comments _____





Miami-Dade County Public Schools

Permission for Release of Records and/or Information From Records

Student's Name: _____ DOB: _____
Records to be Released: (Please check appropriate item(s))

- | | | |
|---|---|---|
| <input type="checkbox"/> Psychological Report | <input type="checkbox"/> Test Scores | <input type="checkbox"/> Attendance Information |
| <input type="checkbox"/> Grades | <input type="checkbox"/> Health/Medical Records | <input type="checkbox"/> Other (Specify) _____ |

The record(s) indicated above is/are to be released to:

Agency _____ Contact Person _____

Address _____

The purpose for this release is: _____

I hereby grant permission for the release of the above record(s) and this release to be in effect until _____
_____ (Date).

Signature of Parent or Eligible Student (Date)

School/Agency Releasing/Requesting Records

Signature of Authorized Personnel

Title (Date)

Miami-Dade County Public Schools is subject to the Family Educational Rights and Privacy Act of 1974 Codified at 20 U.S.C. §1232 g. Therefore, all documents contained in a student's educational records, except those specifically waived, are accessible to the parents or eligible student.

Personally identifiable information may be transferred to a third party only on the condition that it will not be released to any other parties without obtaining the consent of the parent or eligible student.

A COPY OF THIS AUTHORIZATION SHALL BE AS VALID AS THE ORIGINAL.

878-0889

FM-1867E Rev. (04-99)



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of the AMERICAN LEGAL SYSTEM

Miami-Dade County Public Schools

Escuelas Públicas del Condado Miami-Dade

Autorización de entrega de expedientes e información

Nombre del/de la alumno/a: _____ Fecha de nacimiento: _____

Documentos requeridos: (por favor marque el espacio apropiado)

_____ Informe Sicológico
_____ Resultado de las pruebas
_____ Expediente Médico
_____ Asistencia escolar
_____ Boletín de calificaciones
_____ Otro (especifique)

El/los documento/os o señalado/os serán entregados a:

Agencia _____ Personal Autorizado _____

Dirección _____

La información será suministrada con el objeto de: _____ Por este medio autorizo que los documentos o las copias de los mismos sean entregados. Esta autorización será válida hasta _____ (fecha).

Firma del padre/madre, tutor o estudiante elegible (fecha)

Escuela/Agencia que emite/recibe los documentos

Firma del personal autorizado

Cargo (fecha)

Las Escuelas Públicas del Condado de Miami-Dade cumplen con la ley pública del Derecho de Familia y la Privacidad, de 1974 Codificado en 20 U.S.C. §1232 g. Por lo tanto, todos los documentos incluidos en el expediente escolar del estudiante, con la excepción de aquellos documentos a los cuales se ha renunciado, pueden ser revisados por los padres, tutores o estudiantes elegibles.

UNA COPIA DE ESTA AUTORIZACIÓN SERÁ TAN VÁLIDA COMO LA ORIGINAL.

878-0889

FM-1867S Rev. (04-99)



Pick up: _____
Mail out: _____

Medical Record # _____

**JACKSON HEALTH SYSTEM
AUTHORIZATION FOR RELEASE OF CONFIDENTIAL MEDICAL RECORDS**

PATIENT NAME: _____
DATE OF BIRTH: _____ TREATMENT DATE(S): _____
PHONE NUMBER: _____

I _____ hereby authorize the JACKSON HEALTH SYSTEM to disclose medical records
Patient/Authorized Representative
obtained in the course of my diagnosis and/or treatment. Signing this authorization will allow the copy and release of medical/surgical information.
I give specific consent to release my medical records that pertain to any of the following:
(please initial all that apply)
_____ SEXUAL ASSAULT _____ PSYCHIATRIC/PSYCHOTHERAPY NOTES _____ SUBSTANCE ABUSE _____ HIV/AIDS

This information is to be released to:
Name: _____
Street Address: _____
City, State, Zip: _____
 See agencies/facilities indicated on reverse.

For the following (circle one):
a. Continuing care
b. Legal
c. Insurance
d. Personal
e. Other (specify): _____

Such disclosure shall be limited to the following specific types of information (check all that apply):

_____ Complete Record	_____ Operative Records
_____ Face Sheet	_____ Newborn Identification Sheet
_____ Discharge Summary	_____ Pathology Reports
_____ History and Physical Exam	_____ Consultation Reports
_____ Emergency Department	_____ EKG Reports
_____ Outpatient Records	_____ Clinical Lab Reports
_____ Progress Notes	_____ Radiology (X-ray) Reports*
_____ Other (specify): _____	

I, hereby release the Jackson Health System from any liability which may result from this release of confidential medical records, or which may arise as a result of the use of the information contained in the records released. This consent is subject to revocation by the undersigned at any time except to the extent that action has already been taken in reliance on it. This consent will automatically expire on (list the specific date) _____.

* Should I require x-ray films, I understand that I must obtain them from the Radiology Department. Surgical slides must be obtained from Pathology.

Patient Signature Date

Parent/Authorized Representative -- sign and print

Indicate Relationship to Patient

	JACKSON HEALTH SYSTEM MIAMI, FL 33136
C-613C	AUTHORIZATION FOR RELEASE OF CONFIDENTIAL MEDICAL RECORDS

PATIENT IMPRINT

REV 11/02

PRINTED JMH

I authorize release of my medical record information to the following agencies for the purpose of planning for my continued care:

- _____ Children's Medical Services
- _____ Department of Children and Families
- _____ Developmental Early Intervention Program
- _____ Homeless Assistance Center
- _____ Medicaid Transportation
- _____ Office of Emergency Assistance
- _____ Ronald McDonald House
- _____ Social Security
- _____ Winn-Dixie Hope Lodge
- _____ Women Infants and Children

I authorize release of my medical record information to the following skilled nursing facilities. I understand that only those facilities that are most likely to accept me for admission will be contacted.

- Arch Plaza Nursing and Rehab Center
- Berkshire Manor
- Brookwood Gardens Convalescent Center
- Claridge House Nursing and Rehab Center
- Coral Gables Convalescent Center
- Coral Reef Nursing and Rehab Center
- East Ridge Retirement Village Inc.
- Fair Havens Center
- Florida Club Care Center
- Floridean Nursing Home Inc.
- Fountainhead Care Center
- Gramercy Park Nursing Center
- Greynolds Park Manor Rehab Center
- Hampton Court Nursing and Rehab Center
- Heartland Health Care Center-Kendall
- Healthland Health Care Center-Miami Lakes
- Hebrew Home for the Aged North Dade
- Heritage Nursing and Rehab Center
- Hialeah Convalescent Home
- Hialeah Shores Nursing and Rehab Center
- Homestead Manor Nursing & Rehab Center
- Human Resources Health Center

- Integrated Health Services at Greenbriar
- Jackson Heights Rehab Center
- Jackson Plaza Nursing and Rehab Center
- Miami Beach Hebrew Home for the Aged
- Miami Gardens Care-Center
- Miami Jewish Home & Hospital for the Aged
- Miami Shores Nursing and Rehab Center
- Mt. Sinai-St. Francis Nursing & Rehab Ctr
- New Riviera Nursing and Rehab Center
- Nursing Center at Mercy
- Oceanside Extended Care Center
- Palace at Kendall Nursing & Rehab Center
- Palm Garden of North Miami
- Palmetto Health Center
- Palmetto Sub Acute Care Center
- Perdue Medical Center
- Pinecrest Convalescent Center
- Pines Nursing Home
- Plaza Nursing and Rehab Center
- Ponce Plaza Nursing and Rehab
- Regents Park at Aventura
- Riverside Care Center

- Saint Anne's Nursing Center
- Sunbridge Care and Rehab for South Point
- Susanna Wesley Health Center
- Tandem Health Care of Miami
- Treasure Isle Care Center
- Victoria Nursing and Rehab Center
- Villa Maria Nursing Center
- Watercrest Care Center
- Waterford Convalescent Center
- West Gables Health Care Center



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DIAGNOSTIC IMMIGRATION INTAKE

Site: _____ Date: _____ Intern: _____

PART I: GENERAL INFORMATION

Last Name: _____ First Name: _____

Current Address: _____

How long have you lived at this address? (years & months): _____

Home Phone #: _____

Cell Phone #: _____

Alt. Phone #: _____

Alien Number (A #): _____ S.S.N. #: _____

Parole # (I-94): _____ Name on Parole: _____

D.O.B.: _____ Place of Birth: _____

Sex: F M Country of Citizenship: _____
(circle)

Marital Status: _____ HIV: Y N
(circle)

1. Nature of Immigration Problem/Client's Objective:

2. What is your current immigration status (Asylee, Visa Overstay, LPR, Unknown, etc.)?

Make individual copies of all immigration documents including LPR cards, employment auth. Cards, I-94's (entry document), Social Security cards, and foreign passports (If copies are of poor quality, please write down all important information from the originals).

3. Please describe your entries into the US (List ALL Entries, beginning with 1st entry):

Date	Type of Entry (Boat/Air/Foot)	Place (Port of Entry or Other)	Inspection at border?	Entry document?



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4. Have you had any prior contact with immigration officials? Y N

(circle)

Date	Official	Reason	Outcome

5. Please list all prior immigration applications (as applicant or beneficiary) including type of application, dates and result:

Make copies of any paperwork from USCIS or ICE

Applicant/Beneficiary	Date	Application Type	Result

6. Do you have any current immigration applications: Y N

If yes, what is the status? _____

What is the last notice /update you received from USCIS department of immigration?

Do you have any upcoming hearings? Y N

If yes, when/what court?

Have you moved since filing the application? Y N

If yes, have you sent in a change of address form? Y N

PART II: FAMILY INFORMATION

7. Current Spouse Information (even if not applying with you):

Last Name: _____ First Name: _____

Immigration Status: _____

Date of Marriage: _____

Legally Married? Y N



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8. Do you have any children? Please list:

Name	DOB	Place of Birth	Immigration Status	Current Residence

9. Mother's information:

Birth Place: _____ Immigration Status: _____
 Deceased? Y N If yes, year of death: _____

10. Father's information:

Birth Place: _____ Immigration Status: _____
 Deceased? Y N If yes, year of death: _____

11. Were your parents married when you were born? Y N
 Did they have physical custody of you as a child? Y N

12. List any other family members that reside in the US and their immigration status:

Name	Relationship	Immigration Status

13. Do your immediate family members have any medical conditions or disabilities? Y N

If so, please explain:

Do you provide care or financial support for these family members?



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PART III: EMPLOYMENT INFORMATION

14. Please describe all current and former work permits:

Code	Date Granted	Date Expired	Where Granted
Current:			

15. List any special skills or advanced degrees:

PART IV: ASYLUM & CRIMINAL INFORMATION

16. Do you have any fear of returning to your home country? Y N
 If yes, what are you afraid will happen if you go back?

17. What is your criminal history? (all interactions w/ police in any state or country, even if not charged with a crime, including traffic violations)

Crime Charged	Date (approx.)	Result (conviction, plea, or charges dropped?)	Location of Arrest/Court Appearance (town & country)



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18. Has there been any domestic violence, physical or psychological, against you or your children? Y N

If yes, please explain:

What was the immigration status of the abuser? _____

19. Have you been a victim of crime? Y N

If yes, please explain:

20. Have you had any other attorney represent you in an immigration matter? Y N

Current status of relationship w/ this attorney:

PART V: GENERAL IMMIGRATION TIMELINE/NARRATIVE:



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ENTREVISTA DE INMIGRACIÓN

Lugar: _____ Fecha: _____ Interno: _____

SECCIÓN I: INFORMACIÓN GENERAL

Apellido: _____ Nombre: _____

Dirección: _____

¿Desde cuando vive en esta dirección? (años & meses): _____

Teléfono de casa #: _____

Teléfono celular #: _____

Teléfono alterno #: _____

Número de extranjero (A #): _____ Seguro Social #: _____

Parol # (I-94): _____ Nombre en Parol: _____

Fecha de nacimiento: _____ Lugar de nacimiento: _____

Sexo: M H País de ciudadanía: _____
(Circle)

Estado civil: _____ VIH: Y N

1. Objetivo del cliente/tipo de problema migratorio:

2. ¿Que es su estado de inmigración actual? (asilado, residente, indocumentado, etc.)?

Make individual copies of all immigration documents including LPR cards, employment auth. Cards, I-94's (entry document), Social Security cards, and foreign passports (If copies are of poor quality, please write down all important information from the originals).

3. Por favor describa sus entradas a los EE.UU. (Nombre todas las entradas, empezando con la primera entrada):

Fecha	Tipo de entrada (Barco/avión/a pie)	Lugar (Puerto de Entrada u Otro)	¿Inspección en la frontera?	¿Documento de entrada?



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4. ¿Ha tenido contacto con oficiales de inmigración anteriormente? S N
 (circule)

Fecha	Oficial	Razón	Resultado

5. Por favor nombre todas las solicitudes de inmigración presentadas (como aplicante o beneficiario) incluyendo tipo de solicitud, fechas y resultado:

Make copies of any paperwork from USCIS or ICE

Aplicante/beneficiario	Fecha	Tipo de solicitud	Resultado

6. ¿Usted tiene alguna solicitud de inmigración actual?: S N

¿Si contestó sí, que es el estado? _____

¿Cual es la última notificación que recibió de inmigración?

¿Tiene una audiencia? S N

¿Si contestó sí, cuando/en qué corte?

¿Usted se ha mudado desde que mandó su solicitud? S N

¿Si contestó sí, ha mandado un formulario para cambiar su dirección? S N

SECCIÓN II: INFORMACIÓN SOBRE SU FAMILIA

7. Información de esposo(a) actual (incluso si no están solicitando con usted):

Apellido: _____ Nombre: _____

Estado migratorio: _____

Fecha de matrimonio: _____

¿Es un matrimonio legal? S N



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8. ¿Tiene hijos? Por favor nómbralos:

Nombre	Fecha de nacimiento	Lugar de nacimiento	Estado migratorio	Dirección actual

9. Información de su madre:

Lugar de nacimiento: _____ Estado de inmigración: _____

¿Fallecida? S N Si contestó sí, año de fallecimiento: _____

10. Información de su padre:

Lugar de nacimiento: _____ Estado de inmigración: _____

¿Fallecido? S N Si contestó sí, año de fallecimiento: _____

11. ¿Sus padres estaban casados cuando nació? S N

¿Sus padres tuvieron custodia física cuando era niño(a)? S N

12. Por favor nombre otros parientes que viven en los EE.UU. y sus estados migratorios:

Nombre	Relación	Estado migratorio

13. ¿Su familia inmediata tiene alguna condición médica o están incapacitados? S N

Si contestó sí, por favor explique:

¿Usted apoya o proporciona cuidado para estos miembros de su familia?



SECCIÓN III: INFORMACIÓN SU EMPLEO

14. Por favor describa todos los permisos de trabajo (actual y anteriores):

Código	Fecha concedido	Fecha de vencimiento	Lugar
Actual:			

15. Nombre habilidades especiales o títulos avanzados:

SECCIÓN IV: ASILO E INFORMACIÓN CRIMINAL

16. ¿Usted teme regresar a su país? S N

¿Si contestó sí, por qué tiene miedo de regresar?

17. ¿Tiene historial criminal? (todo contacto con la policía en cualquier estado o país, incluyendo infracciones de tráfico)

Crimen cargado/acusación	Fecha (aprox.)	Resultado (condena, libertad condicional)	Lugar de detención/audiencia ante un juez (ciudad & país)



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