

## SUMMIT SCHEDULE

### Thursday, September 19th

Registration: 12:30pm

Program: 1:00pm-5:45pm

Reception and Dinner:  
5:45pm-8:00pm

### Friday, September 20th

Program: 8:00am-1:30pm

This program, hosted by IAALS, the Institute for the Advancement of the American Legal System, and the National Judicial College, will provide education exclusively tailored for state court judges on all facets of the discovery of electronically stored information—from preservation to production to eventual use at trial. The Summit will feature nationally renowned speakers and will provide both a core of basic training for judges on e-discovery and in-depth and interactive discussions on the more complex issues facing judges in state courts across the nation.

We gratefully acknowledge the support of the ACTL Foundation for this event.



FOUNDATION

## THURSDAY, SEPTEMBER 19TH

- 12:30-1:00pm Registration
- 1:00pm **Welcome and Introductions**  
Rebecca Love Kourlis, Pres. William F. Dressel, Jonathan M. Redgrave
- 1:15pm **ESI Basics: Who, What, When, Where, Why, and How?**  
*Discussion Leader:* Jonathan M. Redgrave  
*Panelists:* William P. Butterfield, Steven S. Gensler, Timothy H. Hood, Cory M. Reynolds
- 2:45pm **Group Discussion — What Do You Want To Get Out of This Seminar?**
- 3:00pm **Break**
- 3:15pm **Preservation: Challenges for Individuals, Companies, and State Courts**  
*Discussion Leader:* Thomas Y. Allman  
*Panelists:* Hon. Paul W. Grimm, Marcy M. Heronimus, Hon. Robert L. McGahey, Jonathan Palmer, Richard J. Hood
- 4:30pm **Collection, Review, and Production: The Evolving Roles of People, Process, and Technology**  
*Discussion Leader:* Maura R. Grossman  
*Panelists:* Sean R. Gallagher, R. Stanton Dodge, Patrick L. Oot, David Thomson
- 5:45pm **Cocktail Reception**
- 6:30-8:00pm **Dinner**
-  **Keynote Presenter: John M. Barkett**

## FRIDAY, SEPTEMBER 20TH

- 7:30-8:00am **Breakfast**
- 8:00am **Group Discussion — Discovery Conferences and Motions in State Court: The Search for Proportional Discovery**  
*Discussion Leader:* Hon. Craig B. Shaffer  
*Contributors:* Marcy M. Heronimus, Hon. Robert L. McGahey, Richard J. Hood, Hon. Ralph Artigliere
- 9:00am **Practical Aspects of Using Third Parties: From Vendors to Liaisons to Special Masters**  
*Discussion Leader:* John M. Barkett  
*Panelists:* Laura E. Ellsworth, Timothy H. Hood, Don McLaughlin, Cory M. Reynolds
- 10:00am **Break**
- 10:15am **Group Discussion — Crafting Model Orders, Guidelines, and Rules**  
*Discussion Leader:* Steven S. Gensler  
*Contributors:* Thomas Y. Allman, William P. Butterfield, Hon. Paul W. Grimm, Maura R. Grossman, Rebecca Love Kourlis, Pres. William F. Dressel
- 11:45pm **Break/Boxed Lunches**
- 12:00pm **Views From the Bench**  
*Discussion Leader:* Jonathan M. Redgrave  
*Panelists:* Hon. Ralph Artigliere, Hon. Ann B. Frick, Hon. Paul W. Grimm, Hon. Robert L. McGahey, Hon. Craig B. Shaffer
- 1:00-1:30pm **Closing Plenary Session—Conclusions and Perspectives**